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150 Stewart
Haysville, KS 67060
Penny Schuckman, Director

Preparing For Retirement

Wednesday, April 24, 2019



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Haysville, KS 67060

Penny Schuckman, Director

Website: <http://usd261.com/learningcenter>

E-mail: pschuckman@usd261.com

Phone: 316.554.2331; Fax: 316.554.2342

Registration Deadline: April 17th

WORKSHOP DESCRIPTION:

In this workshop we will discuss preparing for retirement. We will look at the sources of income you can expect in retirement and how to maximize income once we reach it. One of the main sources of income that educators rely on is KPERS and we will discuss how your pension and supplemental savings work together. We will also address the Roth vs Traditional question in a way that is easy to understand.

Our main goal with the Preparing for Retirement seminar is to give educators the tools to answer a few retirement questions and possibly spark a few new ones.

PRESENTERS:

William Benjamin & Brandon McBeth

William Benjamin graduated from Wichita State University with a degree in entrepreneurship and economics. He decided to work with educators because his grandfather was a physical education teacher. William is with the Retirement Benefits Group at AXA and helps educators navigate retirement savings.

Brandon McBeth graduated from Oklahoma Christian University with a degree in finance. He chose to work with educators because he saw the need that was present. His mother taught in Butler County for 27 years and conveyed the unmet need for financial planning in schools.

The roots of education run deep in both of their families. The most rewarding piece of their work is educating educators.

Date & Time: Wednesday, April 24, 2019
4:00 pm to 5:00 pm

Location: The Learning Center, USD 261
150 Stewart
Haysville, KS 67060

**Informational Workshop Only!
No product will be sold!
FREE TO ALL!**

REGISTRATION DEADLINE: APRIL 17th

Name: _____

E-Mail: _____

School/District: _____

Phone #: _____

Register On Our Website:
<http://usd261.com/learningcenter>

Or Register by E-Mail, Phone or Fax:
E-Mail: dlewis@usd261.com
Phone: 316.554.2331 **Fax:** 316.554.2342

